

# Harmony Lodge No. 8 Free & Accepted Masons

Met in a Regular Communication in their hall at the Masonic Temple,  
519 US Highway 206, Newton (Andover Township), NJ  
On the 6<sup>th</sup> of February 2025 A.L. 6025

## Officers Present

|                              |        |                             |
|------------------------------|--------|-----------------------------|
| RW Fred W Fox, PGC           | X      | Worshipful Master           |
| Bro Stephen J Dugan          | X      | Senior Warden               |
| WB Christopher A Bailey      | X      | Junior Warden               |
| Bro Arjune M Sharma          | Absent | Treasurer                   |
| Bro Barry W George           | X      | Secretary                   |
| RW George Stypolkowski, PDRI | X      | Senior Deacon               |
| Bro Curvey A Purkett, Jr     | Absent | Junior Deacon               |
| Bro Ryan M Carroll           | X      | Senior Master of Ceremonies |
| Bro Carlos Torres            | X      | Junior Master of Ceremonies |
| Bro Chris Brown              | Absent | Senior Steward              |
| Bro Patrick Harrison         | Absent | Junior Steward              |
| WB Clay Kraemer              | X      | Chaplain                    |
| WB Matt Kaufman              | Absent | Tyler                       |
| Bro Henry F Repp             | Absent | Organist                    |
| WB Dan Kaufman               | X      | Marshal                     |
| Bro Robert Woldt, DB         | Absent | Historian                   |

## Brothers Present

| <u>Current Grand Officers</u> | <u>Past Grand Officers</u>    | <u>Brothers Present</u> |  |
|-------------------------------|-------------------------------|-------------------------|--|
| RW Dwayne A Dolly II, DDGM    | RW Eric G Grove PDDGM         |                         |  |
|                               | RW George J Stypolkowski PDRI |                         |  |
|                               | RW Fred W Fox PGC             |                         |  |
|                               |                               |                         |  |
|                               |                               |                         |  |
|                               |                               |                         |  |

Bro Carroll sat in for the Junior Deacon, and Bro Torres for the Treasurer.

There were 11 Master Masons present.

## Opening:

The Lodge was opened in due and ancient form at 7:30 PM at labor on the Master Mason Degree, with a salute to the Flag of the United States of America.

## Minutes:

The minutes of the Regular Communication of January 16<sup>th</sup>, 2025, that were distributed via email, were discussed. These minutes were approved as distributed.

**Sickness and Distress:**

RW George Stypolkowski advised that WB Mike Diccio (formerly of this lodge) was not well and is rehab. A card will be signed and sent.

**Joys and Celebrations:**

None offered.

**Presentation of Bills:**

| <u>Bill For</u>                               | <u>Bill For</u> |
|---|-----------------|
| Completely Clean (Januarey service) \$292.80  |                 |
| JLM Property Svc (plowing inv. 1387) \$586.44 |                 |
| JLM Property Svs (plowing inv. 1389) \$399.84 |                 |
|   |                 |
|   |                 |

The total for bills this evening is \$1,279.08. Motion was made, seconded, and carried to pay the bills, when properly audited.

**Communications:**

N/A

**Petitions:**

N/A

**Ballots:**

N/A

**REPORTS****Treasurer's Report:**

The Treasurer could not be in attendance this evening, but provided his report for the Secretary to deliver as follows-

Bank account balances, as of 2/6/25:

Bread of Life: \$730.00  
Grand Lodge of NJ: \$2,457.00  
Harmony Foundation: \$100.00  
Layton Scholarship: \$100.00  
Main Operating Fund: \$8,385.95

Investments (2025 YTD):

Beginning Balance: \$317,341.01  
Withdrawal: \$0.00  
Investment Returns: \$10,827.72  
Ending Balance: \$328,168.72

Brother Treasurer advised that Grand Lodge is recommending that lodges use Quicken software for their bookkeeping and it would be beneficial for any other future lodge treasurers to be on the same platform as Grand Lodge. He advises that we purchase said software at an estimated cost of \$96.00.

Brother Secretary made a motion to authorize the Treasurer to purchase the Quicken software at a cost not to exceed \$150.00. The motion was seconded and carried by the lodge.

#### **Buildings & Grounds:**

Brother Dugan advised that he has schedule the 6 month kitchen fire suppression inspection and will be looking to get the extinguishers inspected at the same time.

#### **Charity:**

Brother Dugan advised that the last Bread of Life event started slowly, but more people eventually came out and all the food donations were distributed by the end of the event. The next BOL event is scheduled for 2/22, and they are looking for more assistance with staffing and food donations.

#### **Rental Report:**

The Secretary advised that there is just more one booking on the calendar in February (2/8) and none currently in March. We will be looking for further updates from WB Matt Kaufman at the next meeting, if possible.

#### **Unfinished Business:**

The Worshipful Master advised that tickets for the upcoming Fisherman's Breakfast are now available at the Secretary's desk, and he encourages everyone to take at least two to sell to friends and family.

\*He will engage WB Matt Kaufman and/or RW Nick Kaufman regarding the posting of details on the lodge's FB page.

The Worshipful Master followed up on an internal discussion regarding the lodge posting buckets of ice melt at the entrance doorways. He advised that he will pick some up.

#### **New Business:**

##### **ANNUAL REPORTS:**

*Treasurer-* Not present at this meeting. The 2024 Fiduciary report is still being reviewed by Grand Lodge and is not yet finalized. As soon as it is available, it will be distributed to the brethren via email.

*Secretary-* Brother George provided details of the lodge membership numbers for 2024. The bottom line is that the lodge membership is down (11) members to (97) at the end of 2024. A copy of this annual report will be attached to these minutes for review by the brethren.

\*A motion was made, seconded and carried by the lodge to accept the Secretary's annual report.

*Trustees- (two parts- Lodge investments/Harmony Foundation)*

RW Erice Grove provided extensive details on the performance of the lodge's investment accounts, all of which did very well for 2024. A copy of this report will be attached to these minutes for review by the brethren.

\*A motion was made, seconded and carried by the lodge to accept the Trustees annual lodge investment report.

RW Erice Grove provided extensive details on the performance of the Harmony Foundation's investment accounts, all of which did very well for 2024 as well. A copy of this report will be attached to these minutes for review by the brethren.

\*A motion was made, seconded and carried by the lodge to accept the Trustees annual lodge investment report.

**Program:**

The Worshipful Master shared an article entitled "AF & AM vs. F&AM States". This article detailed the differences between these designations and the history of the acronyms dating back to England. This was followed by an active discussion.

**Announcements:**

2/9 Super Bowl Watch Party in Jimmy's Lounge (begins @ 4:30pm)- Contact the Secretary if you wish to attend.

2/10 Baldwin Chapter RAM @ Harmony 7pm

2/11 Rehearsal 7:30pm

2/22 Chili Cookoff at Blairstown #165

2/22 Bread of Life event

2/24 MWPM/DLI @ Musconetcong #42

*\*The Worshipful Master reminds the officers of the lodge about Masters and Wardens and the District Lodge of Instruction and that all should be attending.*

2/27 EA Degree @ Blairstown #165

4/9 Combined 1/11/14 Districts Reception

The Worshipful Master called RW Dwayne Dolly II, DDGM, to the East, where he tendered him the gavel. The District Deputy Grand Master then called for the delivery of Grand Honors to RW Fred Fox as he had not received them at Harmony's Open Installation back in December as the new Worshipful Master. The lodge gave the Worshipful Master grand honors, taking time from the Marshall.

**Closing:**

As there was no further business, the Lodge was closed in harmony and good order at 9:37 pm by RW Dwayne A Dolly II, DDGM, with the assistance of RW Fred W Fox.

Fraternally,

***Bro Barry W George***

Secretary 2025

Harmony Lodge No.8 F&AM



2024 Annual Return for Lodge No. 8 - Harmony

For The Year Ending 12/31/2024

Harmony No.8

Physical Address

519 Rt 206

Newton, NJ 07860

Mailing Address

PO Box 302

Newton, NJ 07860-0302

District: 1

Meetings Stated in By-Laws:

1st Thu @ 7:30 PM

Every month; except Jul, Aug 3rd Thu @ 7:30 PM

Every month; except Jul, Aug, Dec

Only the 1st Thursday in December

EIN: 23-7123358

Grand Lodge Dues Details - INV 3000800813

| Item Type                                   | Quantity | Amount Each | Item Total  |
|---|----------|-------------|-------------|
| Grand Lodge                                 | 90       | \$38.50     | \$3,465.00  |
| Grand Reserve Fund                          | 90       | \$12.00     | \$1,080.00  |
| Grand Lodge Capital Fund                    | 90       | \$3.00      | \$270.00    |
| Insurance                                   | 90       | \$6.25      | \$562.50    |
| G.W.M.N.M.                                  | 90       | \$1.00      | \$90.00     |
| Historic Trenton Masonic Temple             | 90       | \$3.00      | \$270.00    |
| Rainbow for Girls                           | 90       | \$1.00      | \$90.00     |
| DeMolay                                     | 90       | \$1.00      | \$90.00     |
| Masonic Charity Foundation                  | 90       | \$6.00      | \$540.00    |
| Masonic Renewal Committee                   | 90       | \$0.50      | \$45.00     |
| Grand View Fee                              | 90       | \$1.25      | \$112.50    |
| Initiation Fee (Masonic Charity Foundation) | 4        | \$25.00     | \$100.00    |
| Initiation Fee (GWMNM)                      | 4        | \$10.00     | \$40.00     |
| Raising Fee                                 | 4        | \$1.50      | \$6.00      |
| Payment                                     | 1        | -\$6,761.00 | -\$6,761.00 |
| -- rec 1-21-2025 chk#10299                  |          |             |             |
| Total Due                                   |          |             | \$0.00      |

# Summary of membership changes

## 4 - Initiated

| Member ID | Member                    | Event Date | Entered    |
|-----------|---------------------------|------------|------------|
| 9801842   | Born, James Mc Neill      | 03/21/2024 | 01/17/2025 |
| 9803013   | Brown, Christopher Daniel | 03/21/2024 | 01/17/2025 |
| 9803012   | Harrison, Patrick Thomas  | 03/21/2024 | 01/17/2025 |
| 9803316   | Torres, Carlos Domingo    | 05/23/2024 | 01/17/2025 |

## 4 - Passed

| Member ID | Member                    | Event Date | Entered    |
|-----------|---------------------------|------------|------------|
| 9801842   | Born, James Mc Neill      | 05/16/2024 | 01/17/2025 |
| 9803013   | Brown, Christopher Daniel | 05/16/2024 | 01/17/2025 |
| 9803012   | Harrison, Patrick Thomas  | 05/16/2024 | 01/17/2025 |
| 9803316   | Torres, Carlos Domingo    | 07/25/2024 | 01/17/2025 |

## 4 - Raised

| Member ID | Member                    | Event Date | Entered    |
|-----------|---------------------------|------------|------------|
| 9801842   | Born, James Mc Neill      | 10/12/2024 | 01/17/2025 |
| 9803013   | Brown, Christopher Daniel | 09/18/2024 | 01/17/2025 |
| 9803012   | Harrison, Patrick Thomas  | 10/12/2024 | 01/17/2025 |
| 9803316   | Torres, Carlos Domingo    | 10/12/2024 | 01/17/2025 |

## 1 - Reinstatements

| Member ID | Member         | Event Date | Entered    |
|-----------|----------------|------------|------------|
| 85206     | Ortiz, Oscar A | 10/17/2024 | 01/17/2025 |

## 0 - Affiliations

### 0 - Affiliations from Out of Jurisdiction

### 0 - Affiliations by Merger

## 4 - Demits

| Member ID | Member                   | Event Date | Entered    |
|-----------|--------------------------|------------|------------|
| 9535979   | Bonadonna, Adam J.       | 01/18/2024 | 01/17/2025 |
| 9519380   | De Groat, Gerald G., DB  | 02/01/2024 | 01/17/2025 |
| 9800964   | Bro De Waal, Johannes W  | 11/21/2024 | 01/17/2025 |
| 9528479   | Gialanella, Daniel J, PM | 04/04/2024 | 01/17/2025 |

## 5 - Deaths

| Member ID | Member                    | Event Date | Entered    |
|-----------|---------------------------|------------|------------|
| 7704      | Dr. Gray, William C       | 08/17/2024 | 01/17/2025 |
| 8815      | Mc Cole, Daniel E         | 12/23/2024 | 01/17/2025 |
| 9987      | Cummins, Ralph E          | 02/22/2024 | 01/17/2025 |
| 11121     | Kubala, Ronald S          | 10/06/2024 | 01/17/2025 |
| 11563     | Houskeeper, Douglas A, PM | 02/27/2024 | 01/17/2025 |

### 13 - NPDs

| Member ID | Member                   | Event Date | Entered    |
|-----------|--------------------------|------------|------------|
| 9800808   | Gayadin, Roopesh         | 12/31/2023 | 01/17/2025 |
| 7574      | Gebhardt, Charles T      | 12/31/2024 | 01/17/2025 |
| 9543494   | Getzandanner, Scott A.   | 12/31/2023 | 01/17/2025 |
| 6316      | Gunderman, Robert E      | 12/31/2023 | 01/17/2025 |
| 9541447   | Holmes, James W.         | 12/31/2023 | 01/17/2025 |
| 9546244   | Jacinto, Avelino Lorenzo | 12/31/2024 | 01/17/2025 |
| 9530167   | Kaczkin, Paul            | 12/31/2024 | 01/17/2025 |
| 11201     | Lewis, Lawrence F        | 12/31/2024 | 01/17/2025 |
| 11595     | Mc Cabe, Wayne T         | 12/31/2024 | 01/17/2025 |
| 80178     | Steele, Raymond P        | 12/31/2023 | 01/17/2025 |
| 9545397   | Trivedi, Dhaval B        | 12/31/2024 | 01/17/2025 |
| 9539906   | Waselik, Scott M.        | 12/31/2024 | 01/17/2025 |
| 10862     | Williams, Calvin J, Jr.  | 12/31/2023 | 01/17/2025 |

### 0 - Suspensions

### 0 - Expulsions

## List of Members

|        |         |                             | Degree   |          |          | Active<br>Military | Plural | Dual | Assesable | Assessment |
|--------|---------|-----------------------------|----------|----------|----------|--------------------|--------|------|-----------|------------|
| Mem ID | Name    |                             | EA       | FC       | MM       |                    |        |      |           |            |
| 1.     | 9544494 | Abruzzo, Sylvester F        | 04/16/15 | 06/18/15 | 09/17/15 | No                 | No     | No   | Yes       | \$38.50    |
| 2.     | 9509848 | Andrews, Robert A.          | 09/17/98 | 10/15/98 | 11/20/98 | No                 | No     | No   | Yes       | \$38.50    |
| 3.     | 9507559 | Armstrong, Allen T.         | 01/16/97 | 02/20/97 | 03/19/97 | No                 | No     | No   | Yes       | \$38.50    |
| 4.     | 9537926 | Bailey, Christopher A., PM  | 06/16/11 | 09/15/11 | 10/20/11 | No                 | No     | No   | Yes       | \$38.50    |
| 5.     | 9507560 | Beers, Robert W. J.         | 01/16/97 | 02/20/97 | 03/19/97 | No                 | No     | No   | Yes       | \$38.50    |
| 6.     | 9801842 | Born, James Mc Neill        | 03/21/24 | 05/16/24 | 10/12/24 | No                 | No     | No   | Yes       | \$38.50    |
| 7.     | 9801206 | Bro Bouchea Carroll, Ryan M | 04/21/22 | 05/19/22 | 06/18/22 | No                 | No     | No   | Yes       | \$38.50    |
| 8.     | 9803013 | Brown, Christopher Daniel   | 03/21/24 | 05/16/24 | 09/18/24 | No                 | No     | No   | Yes       | \$38.50    |
| 9.     | 89140   | Cappadona, Michael J        | 04/15/93 | 10/21/93 | 11/18/93 | No                 | No     | No   | Yes       | \$38.50    |
| 10.    | 9593    | Cassidy, Robert T           | 09/05/75 | 10/02/75 | 11/06/75 | No                 | No     | No   | Yes       | \$38.50    |
| 11.    | 9631    | Chamberlain, Brian W        | 09/20/73 | 10/11/73 | 11/15/73 | No                 | No     | No   | Yes       | \$38.50    |
| 12.    | 82454   | Colombo, Carlos H           | 09/21/73 | 06/13/79 | 08/31/79 | No                 | No     | No   | Yes       | \$38.50    |
| 13.    | 9510535 | Conroy, Patrick W, PM       | 01/22/98 | 02/19/98 | 03/19/98 | No                 | No     | No   | Yes       | \$38.50    |
| 14.    | 9828    | Cooper, Gary R              | 01/19/61 | 02/16/61 | 03/16/61 | No                 | No     | No   | Yes       | \$38.50    |
| 15.    | 11437   | Cooper, John F              | 04/08/82 | 05/20/82 | 06/24/82 | No                 | No     | No   | Yes       | \$38.50    |
| 16.    | 9545602 | Danko, John M               | 05/19/16 | 09/15/16 | 10/20/16 | No                 | No     | No   | Yes       | \$38.50    |

|     | Mem ID  | Name                           | Degree   |          |          | Active Military | Plural | Dual | Assesable | Assessment |
|-----|---------|--------------------------------|----------|----------|----------|-----------------|--------|------|-----------|------------|
|     |         |                                | EA       | FC       | MM       |                 |        |      |           |            |
| 17. | 89139   | Dankovits, Bela                | 09/16/93 | 10/21/93 | 11/18/93 | No              | No     | No   | Yes       | \$38.50    |
| 18. | 9513182 | Dugan, Stephen J.              | 05/20/99 | 06/24/99 | 09/11/99 | No              | No     | No   | Yes       | \$38.50    |
| 19. | 9536969 | Dumanov, Joseph M              | 01/25/11 | 09/26/11 | 03/27/12 | No              | Yes    | No   | No        | \$0.00     |
| 20. | 9539554 | Eickhorst, Keith E.            | 09/20/12 | 10/18/12 | 11/29/12 | No              | No     | No   | Yes       | \$38.50    |
| 21. | 9537617 | Fair, David F                  | 04/21/11 | 09/15/11 | 10/20/11 | No              | No     | No   | Yes       | \$38.50    |
| 22. | 11516   | Fortini, Dante V.              | 03/01/61 | 03/15/61 | 04/19/61 | No              | No     | No   | Yes       | \$38.50    |
| 23. | 7481    | Fox, Fred W, PM                | 04/18/74 | 05/23/74 | 06/20/74 | No              | No     | No   | Yes       | \$38.50    |
| 24. | 9546323 | George, Barry W                | 04/06/17 | 05/18/17 | 06/29/17 | No              | No     | No   | Yes       | \$38.50    |
| 25. | 9535754 | Gerald, Robert                 | 07/21/10 | 02/16/12 | 06/21/12 | No              | No     | No   | Yes       | \$38.50    |
| 26. | 11150   | Grove, Eric G, PDDGM           | 04/02/81 | 05/07/81 | 06/18/81 | No              | No     | No   | Yes       | \$38.50    |
| 27. | 91121   | Hagie, Richard J               | 05/03/73 | 06/07/73 | 09/20/73 | No              | No     | No   | Yes       | \$38.50    |
| 28. | 9803012 | Harrison, Patrick Thomas       | 03/21/24 | 05/16/24 | 10/12/24 | No              | No     | No   | Yes       | \$38.50    |
| 29. | 11169   | Henry, Paul V                  | 10/01/81 | 11/05/81 | 12/03/81 | No              | No     | No   | Yes       | \$38.50    |
| 30. | 51070   | Hodgkins, Joseph B, DB         | 10/05/82 | 11/02/82 | 12/01/82 | No              | No     | No   | Yes       | \$38.50    |
| 31. | 84887   | Hunt, Lawrence K.              | 01/17/91 | 02/21/91 | 04/04/91 | No              | No     | No   | Yes       | \$38.50    |
| 32. | 8139    | Hunt, Robert J                 | 01/03/80 | 02/07/80 | 03/06/80 | No              | No     | No   | Yes       | \$38.50    |
| 33. | 11397   | Ingraham, Eugene M, III, PM    | 10/07/82 | 11/04/82 | 12/16/82 | No              | No     | No   | Yes       | \$38.50    |
| 34. | 9538213 | Jacinto, Abraham L, PM         | 04/19/12 | 05/17/12 | 06/21/12 | No              | No     | No   | Yes       | \$38.50    |
| 35. | 11736   | Jagger, Jerry J, PGC           | 01/16/86 | 02/20/86 | 03/20/86 | No              | No     | No   | Yes       | \$38.50    |
| 36. | 91453   | Jennings, John B, PM           | 06/22/95 | 09/21/95 | 11/24/95 | No              | Yes    | No   | No        | \$0.00     |
| 37. | 88556   | Jeskey, William A              | 04/07/93 | 05/19/93 | 10/06/93 | No              | No     | No   | Yes       | \$38.50    |
| 38. | 85736   | Johnson, Lawrence E            | 09/19/91 | 10/17/91 | 11/21/91 | No              | No     | No   | Yes       | \$38.50    |
| 39. | 9519027 | Johnson, Wilmer F.             | 10/17/02 | 12/12/02 | 04/17/03 | No              | No     | No   | Yes       | \$38.50    |
| 40. | 9515253 | Kaufman, Daniel C., PM         | 04/21/98 | 10/06/98 | 11/17/98 | No              | Yes    | No   | No        | \$0.00     |
| 41. | 9546817 | Kaufman, Matthew C, PM         | 10/19/17 | 11/16/17 | 01/18/18 | No              | No     | No   | Yes       | \$38.50    |
| 42. | 9545603 | R.W. Kaufman, Nicholas J., DRI | 05/19/16 | 09/15/16 | 10/20/16 | No              | No     | No   | Yes       | \$38.50    |
| 43. | 9539494 | Kearney, Scott T.              | 04/19/12 | 05/17/12 | 06/21/12 | No              | No     | No   | Yes       | \$38.50    |
| 44. | 9541448 | Keegan, Michael P.             | 05/16/13 | 06/27/13 | 08/10/13 | No              | No     | No   | Yes       | \$38.50    |
| 45. | 9547991 | King, David J                  | 01/17/19 | 04/23/19 | 06/20/19 | No              | No     | No   | Yes       | \$38.50    |
| 46. | 8401    | Kinney, Carl E                 | 01/21/54 | 02/18/54 | 03/18/54 | No              | No     | No   | Yes       | \$38.50    |
| 47. | 9528260 | Kraemer, Clay D, PM            | 05/11/07 | 06/20/07 | 10/12/07 | No              | No     | No   | Yes       | \$38.50    |
| 48. | 84889   | Laner, John M                  | 01/17/91 | 02/21/91 | 04/04/91 | No              | No     | No   | Yes       | \$38.50    |
| 49. | 9527048 | Leonardo, Shawn M              | 06/15/06 | 08/23/06 | 10/05/06 | No              | No     | No   | Yes       | \$38.50    |
| 50. | 11177   | Lewis, Jerry A                 | 10/01/81 | 11/05/81 | 12/03/81 | No              | No     | No   | Yes       | \$38.50    |
| 51. | 11587   | Lindquist, William H           | 01/19/84 | 02/16/84 | 03/15/84 | No              | No     | No   | Yes       | \$38.50    |
| 52. | 9529703 | Loller, Terry L                | 02/20/08 | 05/07/08 | 06/09/08 | No              | No     | No   | Yes       | \$38.50    |
| 53. | 8707    | Long, Henry B                  | 01/03/80 | 02/07/80 | 03/06/80 | No              | No     | No   | Yes       | \$38.50    |
| 54. | 9504802 | Lunger, William R.             | 01/18/96 | 02/15/96 | 03/21/96 | No              | No     | No   | Yes       | \$38.50    |
| 55. | 86579   | Mac Kenzie, Scott A            | 08/18/78 | 10/27/78 | 11/10/78 | No              | No     | No   | Yes       | \$38.50    |
| 56. | 11747   | Mallozzi, Frank S.             | 01/16/86 | 02/20/86 | 03/20/86 | No              | No     | No   | Yes       | \$38.50    |
| 57. | 8759    | Martin, Cornelius W, Jr., PM   | 10/05/72 | 11/02/72 | 12/07/72 | No              | No     | No   | Yes       | \$38.50    |
| 58. | 9529705 | Masucci, Anthony               | 02/20/08 | 05/07/08 | 06/09/08 | No              | Yes    | No   | No        | \$0.00     |
| 59. | 8962    | Mills, Steven W                | 09/17/70 | 10/15/70 | 11/19/70 | No              | No     | No   | Yes       | \$38.50    |
| 60. | 83127   | Minahane, T. Brent             | 01/18/89 | 03/15/89 | 04/19/89 | No              | No     | No   | Yes       | \$38.50    |
| 61. | 79769   | Moore, Robert W                | 10/02/87 | 11/05/87 | 12/03/87 | No              | No     | No   | Yes       | \$38.50    |
| 62. | 86663   | Nemeth, Richard J              | 04/16/92 | 05/21/92 | 06/18/92 | No              | No     | No   | Yes       | \$38.50    |
| 63. | 9319    | Nouri, Joseph                  | 02/07/73 | 03/07/73 | 05/02/73 | No              | No     | No   | Yes       | \$38.50    |
| 64. | 85206   | Ortiz, Oscar A                 | 07/15/84 | 08/24/84 | 08/08/85 | No              | No     | No   | Yes       | \$38.50    |
| 65. | 80175   | Parker, Newton T               | 09/04/86 | 02/18/88 | 03/17/88 | No              | No     | No   | Yes       | \$38.50    |
| 66. | 9507083 | Post, Roland A.                | 04/30/96 | 10/17/96 | 11/22/96 | No              | No     | No   | Yes       | \$38.50    |
| 67. | 9504888 | Protogeropoulos, Dimitrios K.  | 01/18/96 | 02/15/96 | 03/21/96 | No              | No     | No   | Yes       | \$38.50    |
| 68. | 9547978 | Purkett, Curvey A, Jr.         | 01/06/19 | 01/06/19 | 01/06/19 | No              | No     | No   | Yes       | \$38.50    |
| 69. | 9373    | Quick, Denton J, JR            | 03/17/66 | 04/21/66 | 05/16/66 | No              | No     | No   | Yes       | \$38.50    |



|     | Mem ID  | Name                                   | Degree   |          |          | Active Military | Plural | Dual | Assesable | Assessment |
|-----|---------|--|----------|----------|----------|-----------------|--------|------|-----------|------------|
|     |         |  | EA       | FC       | MM       |                 |        |      |           |            |
| 70. | 9533993 | Radcliffe, Jason D.                    | 09/17/09 | 10/15/09 | 11/19/09 | No              | No     | No   | Yes       | \$38.50    |
| 71. | 9546409 | Repp, Henry F                          | 04/06/17 | 05/18/17 | 06/29/17 | No              | No     | No   | Yes       | \$38.50    |
| 72. | 51580   | Rosenberg, Fred O, Jr., PM             | 10/21/63 | 01/06/64 | 02/03/64 | No              | No     | No   | Yes       | \$38.50    |
| 73. | 89786   | Sansone, Thomas A                      | 09/15/94 | 10/20/94 | 11/17/94 | No              | No     | No   | Yes       | \$38.50    |
| 74. | 9535565 | Scuzzese, Michael J.                   | 04/15/10 | 05/20/10 | 06/17/10 | No              | No     | No   | Yes       | \$38.50    |
| 75. | 9801207 | Bro Sharma, Arjune M                   | 04/21/22 | 05/19/22 | 06/18/22 | No              | No     | No   | Yes       | \$38.50    |
| 76. | 9516466 | Shepherd, Michael F., PM               | 12/15/00 | 01/19/01 | 02/16/01 | No              | No     | No   | Yes       | \$38.50    |
| 77. | 9519898 | Siegel, Aaron J.                       | 09/18/08 | 10/16/08 | 11/20/08 | No              | No     | No   | Yes       | \$38.50    |
| 78. | 84888   | Slachetka, Mark A                      | 01/17/91 | 02/21/91 | 04/04/91 | No              | No     | No   | Yes       | \$38.50    |
| 79. | 83777   | Smith, H. Ralph, Jr., PM               | 04/18/74 | 05/23/74 | 06/20/74 | No              | No     | No   | Yes       | \$38.50    |
| 80. | 86286   | Smith, Thad J                          | 01/16/92 | 02/20/92 | 03/19/92 | No              | No     | No   | Yes       | \$38.50    |
| 81. | 9800967 | Bro Sokol, Connor M                    | 09/16/21 | 10/21/21 | 02/10/22 | No              | No     | No   | Yes       | \$38.50    |
| 82. | 10246   | Stang, Robert H, Jr., PM               | 01/16/75 | 02/20/75 | 03/20/75 | No              | No     | No   | Yes       | \$38.50    |
| 83. | 9515326 | Stanwick, Kurt A.                      | 11/16/00 | 02/08/01 | 03/15/01 | No              | No     | No   | Yes       | \$38.50    |
| 84. | 9507558 | Stypolkowski, George J, PDRI           | 01/16/97 | 02/20/97 | 03/19/97 | No              | No     | No   | Yes       | \$38.50    |
| 85. | 9517048 | Tinker, Scott G                        | 10/18/01 | 11/15/01 | 12/20/01 | No              | No     | No   | Yes       | \$38.50    |
| 86. | 9803316 | Torres, Carlos Domingo                 | 05/23/24 | 07/25/24 | 10/12/24 | No              | No     | No   | Yes       | \$38.50    |
| 87. | 91421   | Triano, Bernard E, PGC                 | 09/21/95 | 10/19/95 | 01/04/96 | No              | No     | No   | Yes       | \$38.50    |
| 88. | 9525700 | Ukson, Brian J                         | 01/19/06 | 02/16/06 | 04/20/06 | No              | No     | No   | Yes       | \$38.50    |
| 89. | 11451   | Ullmann, Richard H                     | 01/20/83 | 02/17/83 | 03/17/83 | No              | No     | No   | Yes       | \$38.50    |
| 90. | 89390   | R.W. Vander Veer, James H., PDDGM      | 09/15/94 | 10/20/94 | 11/17/94 | No              | No     | No   | Yes       | \$38.50    |
| 91. | 13816   | Von Der Heide, William John, IV, PDDGM | 07/02/75 | 09/12/75 | 10/10/75 | No              | Yes    | No   | No        | \$0.00     |
| 92. | 82035   | Whitford, Donald R                     | 09/22/88 | 01/26/89 | 03/23/89 | No              | Yes    | No   | No        | \$0.00     |
| 93. | 87641   | Whitford, Scott R                      | 02/13/92 | 04/23/92 | 06/09/92 | No              | Yes    | No   | No        | \$0.00     |
| 94. | 10855   | Wikander, F. Gary                      | 04/20/67 | 05/18/67 | 06/15/67 | No              | No     | No   | Yes       | \$38.50    |
| 95. | 9539292 | Wikander, Luke F., PM                  | 04/19/12 | 05/17/12 | 06/21/12 | No              | No     | No   | Yes       | \$38.50    |
| 96. | 9539174 | Wikander, Scott                        | 03/23/12 | 05/18/12 | 10/25/12 | No              | No     | No   | Yes       | \$38.50    |
| 97. | 9541442 | Woldt, Robert G.                       | 05/16/13 | 06/27/13 | 08/10/13 | No              | No     | No   | Yes       | \$38.50    |

| Member Assesment Totals: |  |  |  |  |  | Total Exemptions | Assessable | Assessment |
|--------------------------|--|--|--|--|--|------------------|------------|------------|
|                          |  |  |  |  |  | 7                | 90         | \$3,465.00 |



Secretary Harmony Lodge <sec.harmony8nj@gmail.com>

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## **Annual Reports of harmony Lodge Investments.**

1 message

egbgrove@optonline.net <egbgrove@optonline.net>

Thu, Feb 6, 2025 at 2:38 PM

To: Barry George <sec.harmony8nj@gmail.com>, Arjune M Sharma <treas.harmony8nj@gmail.com>, "Fred W. Fox" <ffox@ptd.net>

Cc: Robert Woldt <ProDS\_0909@homedepot.com>, Matt Kaufman <m.strongblood@gmail.com>, Dan Kaufman <dkaufarng@gmail.com>, Clay Kraemer <kraemerclay@gmail.com>, Chris Bailey <cabailey713@gmail.com>, Stephen Dugan <sjdugan043@gmail.com>

**Wor Master Fred, Barry, & Fred,**

**Attached please find the Annual Statements for the 2 Lodge Investment Accounts; the Brokerage Account and the Main Account which has been the more aggressive account since 2023.**

**The Brokerage Account consists of insured cash, equities (AT&T Stock) and fixed income Corporate Bonds (HP & Verizon). LPL recommended keeping this intact for now and there is only a \$30 annual fixed fee. There was a \$828 change in value and the combination of interest and dividends were countered with some year-end losses. Ther Verizon Bond will likely be invested in a more aggressive accounts after it is called on January 31, 2025. Value was \$33,493 on 1/1/24; was \$34,322 on 1/1/25; high was \$35,467 on 11/30/24.**

**The Main Account consists of 2.8% insured cash, 92% equities (mutual funds/ETFs) plus 5.2% fixed income & other. This is the more aggressive account that is managed by LPL. The management fee was \$2,727 and the change is value was \$34,208. We withdrew \$5,000 in October 2024. Total Value was \$253,758 on 1/1/24; \$282,966 on 12/31/24. \$298,663 was the high on 11/30/24.**

**Fraternally,**

# Eric Grove, Harmony Lodge Trustee

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## 2 attachments



**LPL Statements\_5648.pdf**  
614K



**LPL Statements\_0083.pdf**  
570K

*Harmony Foundation, Inc.*

Established March 1962

"We uphold the dignity of man"

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## **Annual Report**

### **2024**



President: Clay D Kraemer, PM

VP: Fred W Fox, PM, PGC

Treasurer: Eric G Grove, PM, PDDGM

Secretary: Christopher A. Bailey, PM

Member: DB Robert G Woldt

Member: Bro Steve J Dugan

Ex Officio Member: Daniel C. Kaufman, WM 2024

# Harmony Foundation

## 2024 Annual Report

### Account Value- January 1, 2024:

|  |         |         |
|--|---------|---------|
| First Hope Bk-Main Checking Account                | \$4013  |         |
| First Hope Bank – Wash DC Checking Acct            | \$ 277  |         |
| First Hope Bank – J George Layton Scholarship Acct | \$ 444  |         |
| First Hope Bank/LPL+ Financial                     | \$39049 |         |
| Total Resources January 1, 2024                    |         | \$43783 |

### Funds Collected:

|                                    |               |             |
|------------------------------------|---------------|-------------|
| Donations-Masonic                  | 694           |             |
| RW J G Layton Scholarship ckg acct | 499           |             |
| Donation-General/Aid Reimbursement | 0             |             |
| Fund Raiser (DC Trip)              | 5270          |             |
| Less Donation to Harmony Lodge:    | <u>(2635)</u> | <u>2635</u> |

Total Funds Collected: 3828

### Expenditures:

|                                 |          |      |
|---------------------------------|----------|------|
| Expenses, Investment & Checking | 0        |      |
| Donations-General               | 1000     |      |
| Masonic Support                 | <u>0</u> |      |
| Total Expenditures:             |          | 1000 |

Net Increase in Funds available 2828

Change in Value of Assets First Hope/LPL Financial 525

Increase in Fund Balance 3353

### Account Value: December 31, 2024:

|   |              |              |
|---|--------------|--------------|
| First Hope Bank, Main Checking Acct               | 6202         |              |
| First Hope Bank, Wash DC Checking Acct            | 417          |              |
| First Hope Bank, J George Layton Scholarship Acct | 943          |              |
| First Hope Bank/LPL Financial                     | <u>39574</u> | <u>47136</u> |

# Harmony Foundation

## 2024 Annual Report

### Harmony Foundation

#### Schedule of Investments @ First Hope Bank/LPL Financial

|                                      |                                  |
|--------------------------------------|----------------------------------|
| Cash- HB & WEX Banks @ LPL           | 16508 (includes \$1316 interest) |
| Bonds, CDs, and structured products: |                                  |
| Bond-TN Energy @ 5.0% due 2/1/25     | 10008                            |
| Shell Note @6.375% due 12/15/38      | 13058                            |
| Total Investments                    | <u>39574</u>                     |

*Submitted: Eric G. Grove, PM, PDDGM, Treasurer*

*Dated: February 1, 2024*